# Is Net Zero achievable? Is Net Zero enough?

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# The climate is changing



## A wide variety of indicators Full-flowering cherry blossom day, Kyoto







### Our changing climate Global temperature changes since 1860











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Example climate future with global warming limited to 2°C by 2100



## The world today 2021 is sending us a message

- Flooding in Europe, China, Kenya, London, New York
- 50°C temperatures in North America
- Wildfires in Greece, Turkey, California, Oregon...
- Drought in Argentina, Brazil, Madagascar, California, India





# Impact of climate risks on the global economy

The cost of damage is increasing: we are not adapting fast enough



Estimated global economic loss from natural catastrophe events





# The UK's path to Net Zero



## The starting point UK sectoral emissions 2019





### **Emissions abatement**

Actions across four key areas





# Major changes in fuel use



### Changes in energy demand Electricity (TWh)





Our energy use today:\*

# 2000TWh: 300TWh electricity + 1700TWh oil+gas 15% electric

# Our energy use in 2050:

# 1000TWh: 700TWh electricity + 300TWh oil+gas 70% electric

including 200TWh hydrogen from electricity and gas



# The scale of the challenge



Delivering Net Zero In the next 30 years...

- Electricity system more than doubles in size
- Offshore wind 10 GW to around 100GW
- Transformation of the grid: scale, flexibility, storage, resilience
- Hydrogen production 27TWh to over 220TWh
- Carbon Capture and Storage CCS 0 to 180 Mt CO<sub>2</sub>
- 29 million existing buildings installed with low carbon heat
- Zero carbon cars 100,000 to 35 million
- 25,000 to over 500,000 public charging points
- Afforestation 10,000 to up to 50,000 hectares pa
- Woodland and forest 14 to 18% of UK area
- Major changes in agriculture
- Major changes to diet: beef, lamb and dairy consumption down 20-50%



### It's getting tougher Behavioural change: more engagement needed



Source: CCC Analysis

\* Author's estimates



### It's getting cheaper Modelling suggests potential additional GDP growth of 2%



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# But Net Zero is not enough...





Reducing emissions is not enough to reduce climate impacts Mitigation and adaptation

### **Climate Action**

#### **Mitigation**

Actions to reduce greenhouse gases affecting scale of climate change. Actions have time-lag of decades/centuries

#### Adaptation

Actions to reduce vulnerability or exposure to hazards (or take advantage of opportunities.)

- No and low regret actions
- Decisions with long-lead times
- Decisions to avoid lock in

## **Climate Risk**

Hazard Heat, cold, flooding, drought, fire, sea-level rise

**Exposure** Location, setting, population

Vulnerability Age, condition, wealth, adaptive capacity

### **Climate Impacts**

**Impacts** Deaths, health impacts, economic damage (or benefit) loss or gain for society



## Recent UK experience Hottest 10 years.....

- 2018 heatwave summer typical by 2050
- Record UK temperature in Cambridge 38.7° July 2019
- 40°C temperatures by 2050



Rate of increase in hottest daytime temperatures (1960 to 2019)



Climate Change Committee

#### Source: Christidis et al., Nature Communications (2020)

### Growing water shortages UK water deficits on 2° and 4° warming pathways





## Homes at significant flood risk

7 of the UK's ten wettest years since 1998, 2014 and 2016 two wettest on record



Maybury Hill 2016



'Germany's forests are sick' – German Agriculture Minister Feb 2021 Already with us too...

- German Forest Report 2020
- Climate change damage from:
  - Increased winter rainfall
  - Summer drought and heat
  - Bark beetle
- Affecting almost all trees:
  - 79% of spruce
  - 80% of pines
  - 80% of oaks
  - 89% of beeches



• €1.5bn funding for clearing and replanting



# The UK's changing climate

### Further climate change is inevitable

	Observed change to date	Inevitable change by mid-century	2°C by 2100C	4°C by 2100
Average annual UK temperature	~1.2°C above pre-industrial levels	~0.6°C from present	~0.7°C from present by mid-2080s	~3.0°C from present by mid-2080s
'Hot summer' occurrence	10 – 25% chance of a '2018 summer'	<b>50%</b> chance each year	50% chance each year	90% chance each year
Average summer rainfall	No significant long-term trend	-11% (to -24%)	-15% (to -28%)	-29% (-53%)
Average winter rainfall	No significant long-term trend	+5 % (+16%)	+6% (+18%)	+18% (+41%)
Heavy rainfall	No significant long-term trend	<b>10%</b> from present	20% from present	50% to 70% from present
Sea level rise	~16cm since 1900	<b>3 - 37 cm</b> from present by 2060	5 - 67cm from present	27 - 112cm from present



### Adapt our buildings: avoid uninhabitable homes Indoor temperatures in the unshaded flat of 47.5°C in September 2018



London office building converted to apartments. Fitted with new double glazing with a U-value of 1.1

### **Temperatures**





https://www.shadeit.org.uk/wp-content/uploads/2018/03/Overheating-in-September.pdf

## Plant the right tree in the right place

### South and East of England unsuitable for beech and Sitka spruce by 2050





### Reduce our water use: 2050 benefits

Address leaks and consumption from 140 to 90l per person per day





# Avoid lock-in

Proportion of new development in the floodplain: past 5-10 years



Note: values for Scotland are estimated by Scottish Government. In the absence of data for Wales and Northern Ireland, the UK average is assumed

Note: in some local authority areas (e.g. Hull) there is very little suitable land area that does not sit on the floodplain



Source: Sayers and Partners (2020) for the CCC

## Address inequalities

The disadvantaged are disproportionately affected by climate change: coastal communities



2007 floods: lowest income groups 8x more likely to report mental health problems than highest



### Integrate Net Zero and Adaptation into policy Opportunities are being missed to integrate adaptation into relevant policies

Relevant announcements without adaptation

1 UK's updated Nationally Determined Contribution (2020)

2 UK Treasury cost review of transitioning to a green economy (2020)

3 Green Homes Grant (2020)

4 Future Homes Standard Consultation (2020)

5 UK Climate Assemblies (2019-2020)

Relevant announcements with adaptation mentioned but not integrated

6 Net Zero Strategy (2021)

7 25-Year Environment Plan (2018)

8 Ten-point plan for a green industrial revolution (2019-20)

9 Environmental Land Management Scheme for England (2020)

10 Infrastructure Strategy (2020)

11 Planning White Paper (2020)

12 Heat and Buildings Strategy (2021)

Relevant announcements with adaptation integrated

13 Flood and Coastal Erosion Risk Management Strategy (2020)

14 Taskforce on Climate-Related Financial Disclosure Reporting Requirements (2020)

15Green Book Supplementary Guidance on Climate Change (2020)

16 UKRI Strategic Priorities Fund (2018)



# Pledges to plans... to ACTION



# Greta Thunberg

"This needs Cathedral Thinking. We can build the foundations without knowing exactly how we will complete the roof"