

Who are Jisc?

- A social enterprise
- UK-wide, covering all HEIs and colleges
- Provide a broad range of technology infrastructure, services, software, advice and thought leadership including digital teaching, careers, skills, research, cyber, networking, content, library management
- c 50% government funded, including the devolved nations
- c 15% member subscription
- c £130m annual expenditure
- c 900 staff



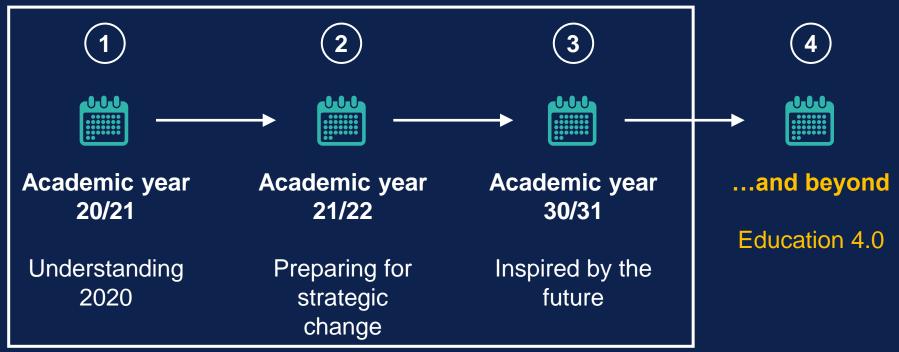


Learning and Teaching Reimagined



Evolution of teaching...

LTR Programme scope





Views from the UK 'frontline'

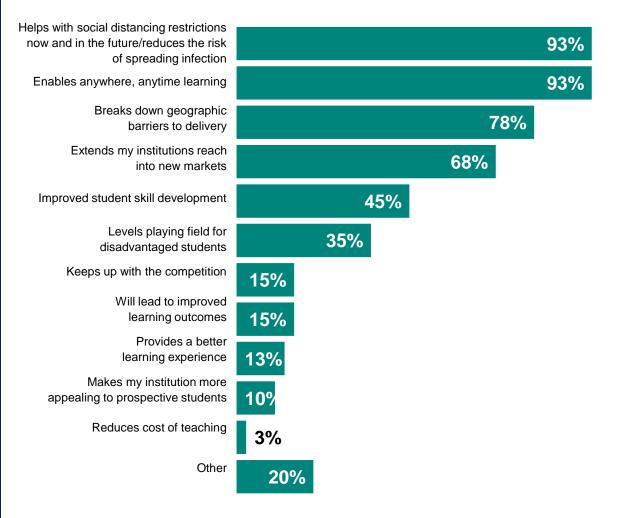
- The future of learning is blended, but learning in 2020/21 will be largely online and there is much more to learn. Amazing how fast UK institutions have moved to ensure this year's teaching learns the lessons
- Students are seeing the benefit from blended learning
 and there is evidence of greater engagement
- Students will benefit from greater support using it in their learning.
- Social engagement is perceived to be critical to learning and to the student experience
- Leaders and lecturers are concerned about disadvantaged students access to learning, equipment, connectivity, resources, software, space and support

- Staff lack confidence; concerned they don't have skills or time to develop. Uncertainty and rapid change is causing anxiety, but the crisis has sparked creativity and innovation
- Online learning has the potential to increase flexible and convenient learning opportunities if interactive, engaging, accessible and enjoyable
- Pedagogy and student experience are perceived drivers for sustained change, technology is an enabler alongside digital confidence and leadership
- Despite heavily use and reliance, leaders rate assessment and plagiarism detection technologies poorly
- Practical and creative subjects are clearly proving more difficult to move online than other disciplines



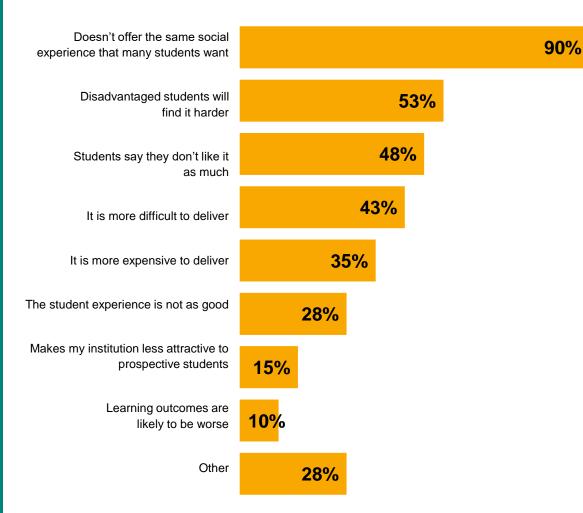
Major advantages of online teaching and learning (lecturers views)

What do you think are the major advantages of online teaching and learning when compared with traditional face-to-face teaching? (Tick all that apply)



Main disadvantages of online teaching and learning

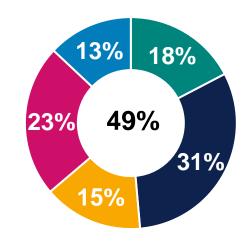
What do you think are the main disadvantages of online teaching and learning when compared with traditional face-to-face teaching? (Tick all that apply)



Digital confidence

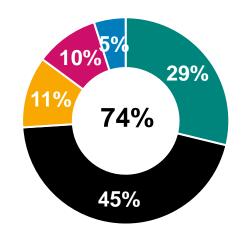
Thinking about your use of digital technology to deliver online learning and teaching, how confident were you at the following times?

At the beginning of lockdown in March 2020



- Very confident
- Fairly confident
- Neither confident nor unconfident
- Not too confident
- Not at all confident

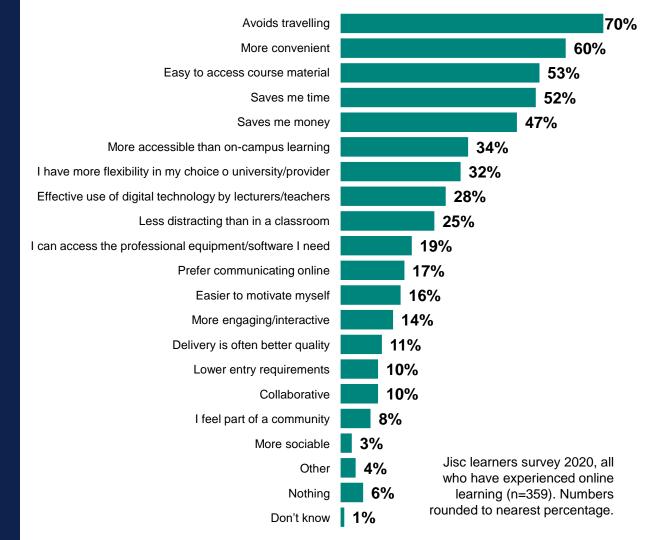
Now as you start the academic year 2020/21



- Very confident
- Fairly confident
- Neither confident nor unconfident
- Not too confident
- Not at all confident

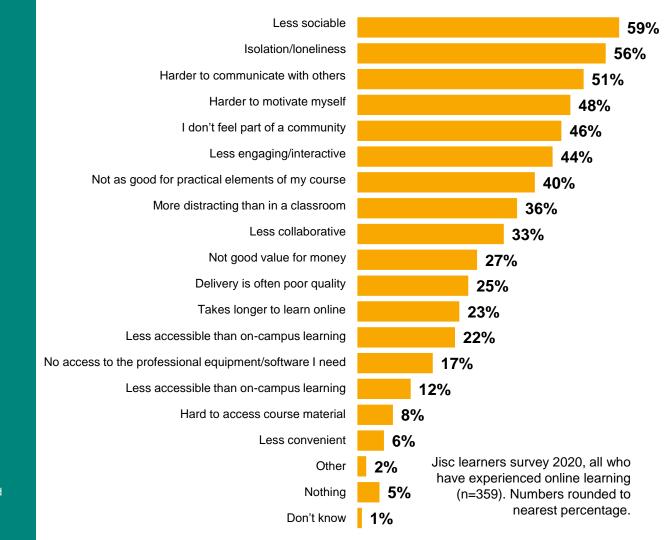
What learners like most about online learning

What, if anything, do you like most about learning online? (Tick all that apply)



What learners like least about online learning

What, if anything, do you like least about learning online? (Tick all that apply)



Preparing for 2021/22

- 1. Embed digital at the heart of university culture
- 2. Invest in the short-term but with a long-term strategic view
- 3. Explore new economic models for high quality blended learning at scale
- 4. Embrace blended learning in curriculum re-design
- 5. Expand the digital skills and confidence of students and staff
- 6. Communicate the benefits of blended learning
- 7. Strengthen the response to digital poverty



Priority LTR recommendations



Universities to use strategic and structural planning to effect and invest in digital transformation of learning and teaching, ensuring sponsorship by governors and executives



Sector to explore new economic models for developing digital teaching material



Universities to prioritise blended learning approaches where possible, and students to co-design curriculum



Universities, government and funders to provide additional funding or means to reduce digital poverty as a barrier to students accessing higher education





Vision 2030

In 2030 UK higher education is regarded as world class because it is attractive to all students, seamlessly spans the physical and virtual worlds and is of the highest academic quality



Expect a strategic shift from lecturer-led to student-led learning

Face to face experience

Socially distanced campus

Resilience

Lecturer-led blended learning

Flexible teaching

Efficiencies

Student-led blended learning

Adaptive learning

Inclusivity and accessibility

Fully online experience

Personalised learning

Digital ecosystem

Guiding principles for 2030?

1. Digital fluency

6. Transformed learning spaces

2. Digital innovation

7. Always inclusive

3. Integrated working

8. Building learning communities

4. Engaging learning

9. Learning infrastructure

5. Personalised learning

10.Innovative learning



And beyond....



Education 4.0 key themes

00	Teaching transformed	Using AI, mixed and virtual reality technologies to their full potential in university and college teaching, learning and assessment
0,0,0	Personalised adaptive learning	Learning tailored to the individual and considers the learner's diversity, performance and behaviour (data)
	Assessment re-imagined	Using AI, digital experiential learning and micro- credentials to replace high-stakes approaches throughout lifelong learning
	Intelligent digital and physical estates	On-campus and online education environments that work together, respond to student interaction and are flexible to risks (Covid-19)



University E4.0: reinvented learning

Soft skills for the 4.0 digital workplace

Collaborators	•	Active learning spaces Connected communities of learners and tutors Team working
Critical thinkers	•	Co-designed curriculum Enabling challenge and debate Resilience to reality
Creative communicators	•	Purveyors of profession and their knowledge



What next? The AI opportunity for UK HE

LTR accelerated



China global leader
China is leading the world in AI for education

Al has the potential to add

£232bn

to the UK economy by 2030 and boost productivity in some industries by 30% National Centre for Al in Tertiary Education.



The Centre will aim to implement Al solutions at **60 colleges** and **30 universities** within **5 years** growing the tertiary education sector by **£365m**



